



DLC Consulting Services, LLC *Legal Software List*

The purpose of this list is to provide solo and small firms general information on cloud software and tools in the market. It is culled from various sources and is not an exhaustive list.

Please note that DLC Consulting Services, LLC does not recommend any software on this list or otherwise without first meeting with a Firm and assessing their individual needs.

[Court Calendaring Programs \(jurisdiction rules\)](#)

Calendarrulesforoutlook.com

LawToolBox

[Document Management](#)

iManage

NetDocuments

[Digital Signatures](#)

Adobe Acrobat Pro

DocuSign

HelloSign

RightSignature

[Document Storage](#)

ShareFile

DropBox

G-Suite

OneDrive

[Encryption Email Add-In](#)

Citrix Sharefile

Iron Port

Office 365

[eDiscovery](#)

Everlaw

Liquid Lit

Logikcull

iDiscover

Zylab

[Financial Management](#)

Freshbooks

QuickBooks Online

Xero

Informal communication with teammates outside of email

Slack
Microsoft Teams
Teamwork Chat
Zoom

Password Manager

1Password
Dashline
LastPass

Payroll

Paylocity
ADP
Custo
Paychex

Practice Management – Under 10 Users – Need QuickBooks or Zero

Clio
SmokeBall
MyCase
PracticePanther

Practice Management – Over 11 Users – Includes Financial Accounting, Improved Reporting and Enhanced Feature (split billing, split origination with varying percentages, etc.)

Caret (was Zola Suite)
Action Step
CenterBase

Financial Management – No Practice Management Included

Bill4Time
SurePoint
Soluno
TimeSolve
Time59

Project Management (assign tasks, create workflows, sort by matter, user)

Airtable
Asana
ClickUp
Confluence
Favro
Monday.com
Samepage
Trello
Wunderlist

To-Do Lists

Asana
Monday.com
Teamwork

Video Conferencing (Video Calls)

Google Meet
GoToMeeting
Skype
Whereby (appear.in)
Zoom

VOIP (Voice Over IP – Grouped Telephones without a server)

8x8
Dialpad
Google Voice
Jive
RingCentral
Zoom